Jag Gandhi

LL.B., TEP, FEA

Vice President, High Net Worth Planning Services
RBC Family Office Services

The people
behind
the planning

Jag specializes in trust and estate planning for business owners, high-net-worth individuals and their families as part of a holistic approach to their wealth planning journey.

With over 18 years of legal private practice experience, Jag spent 12 years specializing as a trust and estate planning and estate administration lawyer, most recently as a partner at Miller Thomson LLP in the Private Client Services group. She regularly advised clients on sophisticated and complex estate planning matters related to blended family planning, business succession planning, and cross-border planning while incorporating appropriate tax minimization strategies.

In addition to having her Trust and Estate Practitioner (TEP) designation with the Society of Trust and Estate Practitioners (STEP) she has most recently obtained her Family Enterprise Advisor (FEA) designation with Family Enterprise Canada which has allowed Jag to broaden her estate planning practice to family legacy building and governance for high-net-worth families.

As an active member of the Law Society of Upper Canada (Ontario) and STEP, Jag frequently writes and speaks on various topics related to trust and estate planning, as well as administration. She has been ranked as a Lexpert – leading lawyer in the Canadian Legal Lexpert Directory in the area of Estate and Personal Tax Planning for three consecutive years (2021, 2022, 2023).

Wealth Planning Consultation

Jag works closely with your RBC advisor to identify strategies and solutions on structing your affairs in a manner that addresses your overall wealth planning needs, which you would then discuss and implement with your accountant and lawyer.

To schedule a meeting with Jag Gandhi, please contact your advisor.

RBC® Wealth Management