



THE ESTATE PLANNING COUNCIL OF TORONTO

Program for 2020/2021

Time of Meeting: 6:30 – 7:45 p.m. presented via **Zoom**

Date & Time:	10-Minute Appetizer Topic:	Speaker(s) & Firm(s):	60-Minute Main Course Topic:	Speaker(s) & Firm(s):
Tuesday, September 22, 2020 6:30 – 7:45 p.m.	<i>COVID and your health – your questions answered</i>	Talia Zenlea, MD Gastroenterologist, Women's College Hospital	<i>Incentive Trusts and Purposeful Trusts</i>	Elena Hoffstein , Miller Thomson LLP Eric Hoffstein , Fogler, Rubinoff LLP
Tuesday, November 3, 2020 6:30 – 7:45 p.m.	<i>Networking session via Zoom breakout room</i>		<i>Advising High Net Worth</i>	Jaime Watt , Navigator Ltd.
Tuesday, December 1, 2020 6:30 – 7:45 p.m.	<i>Philanthropy</i>	Aneil Gokhale , Toronto Foundation	<i>45-Minute Main Course Topic: Sommelier presentation</i>	Details to follow
			<i>15-Minute Topic: New Governance – Articles of Association, EPCT</i>	Nicole Woodward & Tiffany Harding , EPCT Governance Committee
Tuesday, January 5, 2021 6:30 – 7:45 p.m.	<i>Networking session via Zoom breakout room</i>		<i>Advisors' Negligence Panel</i>	Michael Bookman , Babbin, Bessner & Spry Kellie Seaman , LawPRO Malcolm D'Souza , CPA Plan
Tuesday, February 2, 2021 6:30 – 7:45 p.m.	<i>Networking session via Zoom breakout room</i>		<i>Capacity – Ulysses Contracts and Capacity Assessments</i>	Arthur Fish , Borden Ladner Gervais LLP Alannah Kaye , Designated Capacity Assessor
Tuesday, March 2, 2021 6:30 – 7:45 p.m.	<i>Mindset & Health</i>	Amy Deacon , Cleveland Clinic	<i>Strategic Planned Giving</i>	Mark Halpern , WEALTHInsurance.com Inc.
Tuesday, April 6, 2021 6:30 – 7:45 p.m.	<i>Case Comment</i>	Emma Hamilton , Norton Rose Fulbright Canada LLP	<i>Estate Litigation</i>	Angela Casey , Casey & Moss LLP Clare Burns , WeirFoulds LLP
Tuesday, May 4, 2021 6:30 – 7:45 p.m.	<i>Work from Home Technology</i>	Jason Pereira , Woodgate Financial Inc.	<i>Tricky Tax Issues</i>	David Stevens , Gowlings WLG International Limited