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Tracey Woo leads the Professional Practice Group (PPG) at RBC Royal Trust, the principal resource facility for technical, legal and tax expertise for trust and estate matters. The PPG provides technical guidance to RBC Royal Trust and other RBC Wealth Management businesses on estate and trust matters. They also oversee policy and risk related matters for RBC Royal Trust.

Tracey also leads the Central Tax and Private Company Services teams, RBC Royal Trust's in-house accounting and tax professionals. The teams provide technical support on all tax and corporate matters at the account level including tax return preparation, compliance and administration matters.

Tracey graduated from Queen's University with a Bachelor of Commerce degree and obtained her Bachelor of Law from Osgoode Hall Law School. She has completed the Canadian Securities course, Levels I, II and III of the Canadian Institute of Chartered Accountants (CICA) In-Depth Tax Course as well as Level I of the Chartered Financial Analyst (CFA) Program. More recently, she obtained her Trust and Estate Practitioner (TEP) designation.

Prior to joining RBC, Tracey practiced corporate tax law in the Toronto office of a national law firm. She sits on the steering committee of the Global STEP Digital Asset Special Interest Group.

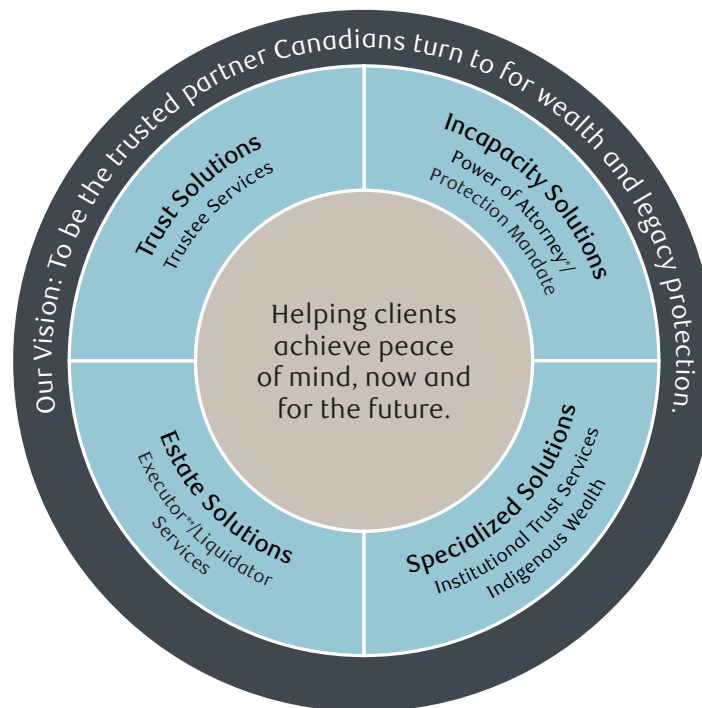
RBC Royal Trust: A century of trust

RBC Royal Trust has been serving Canadians since 1899. We provide individuals, families and businesses with valuable estate, trust and incapacity solutions tailored to their specific needs. Our clients are often dealing with unique and complex issues, and want a personal relationship with a skilled advisor who can deliver tailored, thoughtful solutions.

Our RBC Royal Trust team is comprised of specialized and experienced professionals including legal counsel, accountants and other specialists with years of estate and trust experience. We are an exceptionally strong professional trust services firm, supported by the strength, stability and resources of RBC Financial Group, Canada's largest bank.

What we offer our clients:

- Guidance through life events and times of transition with expertise, empathy and efficiency
- Compassion and understanding of the family's experience
- Peace of mind knowing that there is stability and continuity to the long-term relationship with beneficiaries
- Assistance in the preservation, management and transfer of wealth between generations by providing solutions to implement clients' estate and trust plans
- Financial security to Canadians who require assistance in the management of their affairs as they grow older



Wealth Management
Royal Trust

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